



SHAREHOLDER INFORMATION

REGISTERED AND OTHER OFFICES

The Company's registered office and head office is:

One Southampton Row
London
WC1B 5HA
Telephone: 0345 08 08 500/0345 08 08 508
Website: www.metrobankonline.co.uk

Other subsidiaries of the Company are also registered at the same registered office and head office of the Company.

REGISTRARS

The Company has appointed Equiniti Limited to maintain its register of members. Shareholders should contact Equiniti using the details below in relation to all general enquiries concerning their shareholding:

Equiniti Limited*
Aspect House
Spencer Road
Lancing, West Sussex BN99 6DA
Telephone: 0371 384 2030**
International callers: +44 121 415 7047

* Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group of companies. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England and Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England and Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

** Lines are open Monday–Friday from 8.30am to 5.30pm (UK time), excluding UK public holidays.

2017 FINANCIAL CALENDAR

Annual General Meeting – 25 April 2017
First quarter results – 26 April 2017
Half year results – 26 July 2017
Third quarter results – 25 October 2017

UNSOLICITED MAIL

The Company is required by law to make its share register available on request to unconnected organisations. As a consequence, shareholders may receive unsolicited mail, including mail from unauthorised investment firms. If you wish to limit the amount of unsolicited mail received, please contact the Mailing Preference Service, an independent organisation whose services are free for consumers.

Further details can be obtained from:
Mailing Preference Service
MPS Freepost LON 20771
London
W1E 0ZT
Website: www.mpsonline.org.uk

ANNUAL GENERAL MEETING

The Company's next Annual General Meeting will take place on 25 April 2017 at the Bank's registered office address at One Southampton Row, London WC1B 5HA and the Chairmen of each of the Board's Committees will be present to answer questions put to them by shareholders. The Annual Report and Accounts and Notice of the Annual General Meeting will be sent to shareholders at least 20 working days prior to the date of the meeting.

The Annual General Meeting gives shareholders an opportunity to hear about the general development of the business and to ask questions of the Chairman and the Chairmen of the various Committees.



SHAREHOLDER PROFILE BY SIZE OF HOLDING AS AT 31 DECEMBER 2016

Range	Total number of holdings	Percentage of holders	Total number of shares held at 31 December 2016	Percentage of total
1-1,000	127	28.04%	49,468	0.06%
1,001-5,000	73	16.11%	173,874	0.22%
5,001-10,000	55	12.14%	424,080	0.53%
10,001-50,000	105	23.18%	2,460,958	3.06%
50,001-100,000	29	6.40%	1,986,908	2.47%
100,001-500,000	38	8.39%	7,078,206	8.81%
500,001-1,000,000	10	2.21%	7,490,787	9.33%
1,000,001 and above	16	3.53%	60,675,553	75.52%
Totals	453	100.00%	80,339,834	100.00%

SHAREHOLDER PROFILE BY CATEGORY AS AT 31 DECEMBER 2016

Category	Number of holders	Percentage of holders within type	Shares held at 31 December 2016	Percentage of issued share capital
Private shareholders	145	32.01%	5,457,057	6.79%
Banks	1	0.22%	4,460	0.01%
Nominees and other institutional investors	307	67.77%	74,878,317	93.20%
Totals	453	100.00%	80,339,834	100.00%

It should be noted that many private investors hold their shares through nominee companies and therefore the percentage of shares held by private shareholders may be higher than that shown.